COMUNICATO STAMPA

(Ai sensi dell'art. 114 D. Lgs. 24 febbraio 1998 n. 58)

SNAI S.p.A. – Il Consiglio di Amministrazione delibera l'emissione di un prestito obbligazionario senior garantito non convertibile

Milano, 20 luglio 2015 – Il Consiglio di Amministrazione di SNAI S.p.A. (la "**Società**" o "**SNAI**") ha approvato l'emissione di un prestito obbligazionario *senior* garantito non convertibile per un importo complessivo in linea capitale fino ad Euro 110 milioni con scadenza stimata al 15 giugno 2018 (le "**Obbligazioni**").

La Società determinerà e comunicherà le condizioni e i termini definitivi delle Obbligazioni al *pricing*, all'esito dell'attività di *bookbuilding*.

Le Obbligazioni, riservate ad investitori qualificati, saranno destinate alla quotazione presso uno o più mercati regolamentati ovvero in uno o più sistemi multilaterali di negoziazione italiani o comunitari.

Nell'ambito dell'integrazione con il gruppo Cogemat, i proventi derivanti dall'emissione delle Obbligazioni saranno utilizzati dalla Società per rimborsare anticipatamente per cassa parte del debito derivante da taluni rapporti di finanziamento facenti capo a Cogemat e/o alle sue controllate.

Il Consiglio di Amministrazione ha inoltre approvato, nell'ambito dell'operazione di emissione delle Obbligazioni, un documento informativo preliminare denominato "*Preliminary Offering Memorandum*" che contiene le informazioni di maggiore rilevanza in merito alle Obbligazioni. Il "*Preliminary Offering Memorandum*" è consultabile sul sito internet della Società, *www.snaigroup.it*, nella Sezione "Investor Relations".

Per ulteriori informazioni in merito all'integrazione con il gruppo Cogemat, si rinvia ai comunicati stampa del 5 maggio u.s. e 13 luglio u.s.

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